



SAMSON OIL & GAS LIMITED (ASX CODE : SSN)

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)(ACT)

28 April 2014

Further to the announcement today 28 April 2014, Samson Oil & Gas Limited ("Samson") gives notice of the following under section 708A(5)(e) of the Act:

1. Samson issued 65,000,000 fully paid, ordinary shares (Shares) together with 19,500,000 free attaching options to overseas professional investors on 28 April 2014;
2. Samson issued the shares/options without disclosure to investors under Part 6D.2 of the Act;
3. As at the date of this notice, Samson has complied with:
 - a. the Provisions of Chapter 2M of the Act as they apply to Samson; and
 - b. Section 674 of the Act.
4. As at the date of this notice, there is no information to be disclosed that is 'excluded information' within the meaning of Sections 708A(7) and 708A(8) of the Act.

For and on behalf of the Board
SAMSON OIL & GAS LIMITED

A handwritten signature in black ink, appearing to read "Denis Rakich", is positioned above the printed name and title.

DENIS RAKICH
Company Secretary